

Competency Checklist for Use of Mechanical Lifts

Staff Name: _____ Date: _____

Lifts(s): _____

STEPS TO BE DEMONSTRATED	ACCEPTABLE	REINSTRUCTION GIVEN
Preparing for the Lift		
Check care plan or logo for correct lift, sling and sling size		
Check Lift battery is charged		
Check sling (type, size, intact)		
2 nd staff member's assist ready		
Path decided on and clear		
Receiving surface (bed, chair, etc.) ready		
Check resident is able to participate (consider Pre-Transfer Review		
The Lift		
Explain procedure to resident		
Two staff, correctly place sling		
Lift in proper position to resident and sling		
Sling loops/clips attached correctly to Lift		
6 Point Checklist followed and called out		
Resident is comfortable throughout		
Resident is safely lowered onto surface		
After the Lift		
Sling is removed safely and comfortably by two staff		
Resident is positioned correctly, secure		
Lift returned to designated storage area with brakes on and plugged in if appropriate		
Staff demonstrate proper body mechanics and back care throughout the lift process		

Safe, competent use of Mechanical Lifts demonstrated **OR** Referral for repeat demonstration to direct supervisor

Employee Signature

Educator

COMMENTS: